

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year **2023** or tax year beginning _____, and ending _____

Name of foundation THE BOB CREWE FOUNDATION A/K/A CREWE FOUNDATION		A Employer identification number 38-4008387
Number and street (or P.O. box number if mail is not delivered to street address) 250 FORESIDE ROAD	Room/suite	B Telephone number 207-829-4341
City or town, state or province, country, and ZIP or foreign postal code CUMBERLAND FORESIDE, ME 04110		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 19,913,562.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	401,109.	401,109.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	136,967.			
	b Gross sales price for all assets on line 6a	136,967.			
	7 Capital gain net income (from Part IV, line 2)		136,967.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	36,428.	36,428.		STATEMENT 2	
12 Total. Add lines 1 through 11	574,504.	574,504.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	174,738.	18,674.		156,064.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	27,256.	2,726.		24,530.
	16a Legal fees STMT 3	74,047.	39,020.		35,027.
	b Accounting fees STMT 4	17,450.	8,725.		8,725.
	c Other professional fees STMT 5	90,326.	80,788.		9,538.
	17 Interest				
	18 Taxes STMT 6	36,419.	15,816.		10,603.
	19 Depreciation and depletion				
	20 Occupancy	16,279.	16,279.		0.
	21 Travel, conferences, and meetings	8,104.	0.		8,104.
	22 Printing and publications				
	23 Other expenses STMT 7	33,471.	14,392.		19,079.
	24 Total operating and administrative expenses. Add lines 13 through 23	478,090.	196,420.		271,670.
	25 Contributions, gifts, grants paid	729,360.			729,360.
26 Total expenses and disbursements. Add lines 24 and 25	1,207,450.	196,420.		1,001,030.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-632,946.				
b Net investment income (if negative, enter -0-)		378,084.			
c Adjusted net income (if negative, enter -0-)			N/A		

**THE BOB CREWE FOUNDATION
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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	309,880.	247,017.	247,017.
	2 Savings and temporary cash investments	58.	301,930.	301,930.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	1,249,799.	1,036,894.	1,050,478.
	b Investments - corporate stock STMT 9	10,925,575.	10,366,525.	14,251,575.
	c Investments - corporate bonds STMT 10	3,335,566.	3,235,566.	3,004,109.
	11 Investments - land, buildings, and equipment: basis 997,344.			
Less: accumulated depreciation	997,344.	997,344.	997,344.	
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe STATEMENT 11)	61,109.	61,109.	61,109.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	16,879,331.	16,246,385.	19,913,562.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	16,879,331.	16,246,385.	
	29 Total net assets or fund balances	16,879,331.	16,246,385.	
30 Total liabilities and net assets/fund balances	16,879,331.	16,246,385.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	16,879,331.
2 Enter amount from Part I, line 27a	2	-632,946.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	16,246,385.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	16,246,385.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAIN DIVIDENDS				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 136,967.			136,967.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			136,967.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 136,967.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		{ }		3 N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	5,255.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	5,255.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,255.
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	15,652.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	15,652.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,397.	
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 10,397. Refunded	11	0.	

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Part VI-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. _____ ME		
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>HTTPS://CREWE.FOUNDATION</u>			
14	The books are in care of <u>DANIEL N. CREWE</u> Telephone no. <u>207-829-4341</u> Located at <u>250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME</u> ZIP+4 <u>04110</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	X	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 13	X	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		174,738.	27,256.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	17,996,696.
b	Average of monthly cash balances	1b	249,338.
c	Fair market value of all other assets (see instructions)	1c	997,344.
d	Total (add lines 1a, b, and c)	1d	19,243,378.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,243,378.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	288,651.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	18,954,727.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	947,736.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	947,736.
2a	Tax on investment income for 2023 from Part V, line 5	2a	5,255.
b	Income tax for 2023. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	5,255.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	942,481.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	942,481.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	942,481.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,001,030.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	1,001,030.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				942,481.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018	130,127.			
b From 2019	440,683.			
c From 2020	1,221,732.			
d From 2021	1,862,443.			
e From 2022	139,287.			
f Total of lines 3a through e	3,794,272.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$	1,001,030.			
a Applied to 2022, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				942,481.
e Remaining amount distributed out of corpus	58,549.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	3,852,821.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	130,127.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	3,722,694.			
10 Analysis of line 9:				
a Excess from 2019	440,683.			
b Excess from 2020	1,221,732.			
c Excess from 2021	1,862,443.			
d Excess from 2022	139,287.			
e Excess from 2023	58,549.			

**THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION**

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
THE BOB CREWE FOUNDATION, 207-829-4341, INFO@BOBCREWEFOUNDATION.ORG
250 FORESIDE ROAD, CUMBERLAND FORESIDE, ME 04110

b The form in which applications should be submitted and information and materials they should include:
SEE HTTPS://CREWE.FOUNDATION/APPLY/ FOR APPLICATION INFORMATION.

c Any submission deadlines:
SEE HTTPS://CREWE.FOUNDATION/APPLY/ FOR SUBMISSION DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE HTTPS://CREWE.FOUNDATION/APPLY/ FOR AWARD RESTRICTIONS OR LIMITATIONS.

THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
317 MAIN COMMUNITY MUSIC CENTER 317 MAIN STREET YARMOUTH, ME 04096		PC	OPERATING SUPPORT	247.
317 MAIN COMMUNITY MUSIC CENTER 317 MAIN STREET YARMOUTH, ME 04096		PC	OPERATING SUPPORT	25,000.
EQUALITY MAINE 15 CASCO ST PORTLAND, ME 04101		PC	OPERATING SUPPORT	2,000.
FAMILY ICE CENTER 20 HAT TRICK DR FALMOUTH, ME 04105		PC	OPERATING SUPPORT	25,000.
FULL PLATES FULL POTENTIAL 188 STATE STREET STE 407 PORTLAND, ME 04101		PC	OPERATING SUPPORT	25,000.
Total SEE CONTINUATION SHEET(S)				3a 729,360.
b Approved for future payment				
NONE				
Total				3b 0.

THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

38-4008387

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JESSIE D BULLEND'S-CREWE FOUNDATION 254 FORESIDE RD CUMBERLAND FORESIDE , ME 04110		PC	OPERATING SUPPORT	10,000.
MAINE BEHAVIORAL HEALTHCARE 165 LANCASTER ST PORTLAND, ME 04101		PC	OPERATING SUPPORT	25,000.
MAINE COLLEGE OF ART & DESIGN 522 CONGRESS ST PORTLAND , ME 04101		PC	OPERATING SUPPORT	232,563.
MITCHELL INSTITUTE 75 WASHINGTON AVENUE PORTLAND, ME 04101		PC	OPERATING SUPPORT	50,000.
MITCHELL INSTITUTE 75 WASHINGTON AVENUE PORTLAND, ME 04101		PC	OPERATING SUPPORT	5,000.
OPERA MAINE 225 COMMERCIAL ST #505 PORTLAND, ME 04101		PC	OPERATING SUPPORT	550.
OUT MAINE 63 PARK ST ROCKLAND, ME 04841		PC	OPERATING SUPPORT	5,000.
PALAVER STRINGS 380 CUMBERLAND STREET, FL 2 PORTLAND, ME 04101		PC	OPERATING SUPPORT	10,000.
UNIVERSITY OF SOUTHERN MAINE FOUNDATION 96 FALMOUTH STREET PORTLAND, ME 04103		PC	OPERATING SUPPORT	300,000.
UNIVERSITY OF SOUTHERN MAINE FOUNDATION 96 FALMOUTH STREET PORTLAND, ME 04103		PC	OPERATING SUPPORT	10,000.
Total from continuation sheets				652,113.

THE BOB CREWE FOUNDATION
A/K/A CREWE FOUNDATION

38-4008387

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTHERN MAINE FOUNDATION 96 FALMOUTH STREET PORTLAND, ME 04103		PC	IN HONOR OF CRAIG COOPER	2,000.
RIPPLEEFFECT PO BOX 441 PORTLAND, ME 04112		PC	IN HONOR OF CYRUS HAAGE	2,000.
Total from continuation sheets				

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PUBLICLY TRADED SECURITIES	401,109.	0.	401,109.	401,109.	
TO PART I, LINE 4	401,109.	0.	401,109.	401,109.	

FORM 990-PF

OTHER INCOME

STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MUSIC ROYALTIES AND RELATED OTHER INVESTMENT INCOME	32,928. 3,500.	32,928. 3,500.	
TOTAL TO FORM 990-PF, PART I, LINE 11	36,428.	36,428.	

FORM 990-PF

LEGAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	74,047.	39,020.		35,027.
TO FM 990-PF, PG 1, LN 16A	74,047.	39,020.		35,027.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	17,450.	8,725.		8,725.
TO FORM 990-PF, PG 1, LN 16B	17,450.	8,725.		8,725.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER CONTRACT AND PROFESSIONAL FEES	9,538.	0.		9,538.
INVESTMENT MANAGEMENT FEES	80,788.	80,788.		0.
TO FORM 990-PF, PG 1, LN 16C	90,326.	80,788.		9,538.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INVESTMENT INCOME EXCISE TAX	10,000.	0.		0.
PAYROLL TAXES	11,781.	1,178.		10,603.
REAL ESTATE TAXES	12,545.	12,545.		0.
FOREIGN TAXES	2,093.	2,093.		0.
TO FORM 990-PF, PG 1, LN 18	36,419.	15,816.		10,603.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL PROCESSING FEES	2,534.	253.		2,281.
SOFTWARE AND APPLICATIONS	3,991.	0.		3,991.
OFFICE SUPPLIES	2,617.	0.		2,617.
MEMBERSHIPS & SUBSCRIPTIONS	2,280.	0.		2,280.
INTERNET, CABLE AND CELL PHONE	4,003.	2,002.		2,001.
INSURANCE	7,261.	3,631.		3,630.
BANK FEES	30.	0.		30.
SHIPPING AND POSTAGE	32.	0.		32.
SUPPLIES AND MATERIALS	2,217.	0.		2,217.
REPAIRS & MAINTENANCE	8,506.	8,506.		0.
TO FORM 990-PF, PG 1, LN 23	33,471.	14,392.		19,079.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY SECURITIES	X		1,036,894.	1,050,478.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,036,894.	1,050,478.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,036,894.	1,050,478.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PUBLICLY TRADED EQUITIES	3,039,952.	5,694,599.
PUBLICLY TRADED EXCHANGE TRADED FUNDS	6,225,115.	7,890,055.
PUBLICLY TRADED EQUITY MUTUAL FUNDS	1,101,458.	666,921.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,366,525.	14,251,575.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PUBLICLY TRADED BOND FUNDS	3,235,566.	3,004,109.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,235,566.	3,004,109.

FORM 990-PF OTHER ASSETS STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ELECTRIC PIANO	3,564.	3,564.	3,564.
ARTWORK	57,545.	57,545.	57,545.
TO FORM 990-PF, PART II, LINE 15	61,109.	61,109.	61,109.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DANIEL N. CREWE 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	PRESIDENT 15.00	26,738.	13,628.	0.
KEN BLASCHKE 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	TREASURER 1.00	2,000.	0.	0.
DAVID BACKER 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	SECRETARY 1.00	2,000.	0.	0.
JUDITH YOUNG 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 1.00	2,000.	0.	0.
CRAIG COOPER 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 1.00	0.	0.	0.
MEG BAXTER 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 1.00	2,000.	0.	0.
REID B. CREWE 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 15.00	140,000.	13,628.	0.
CYRUS HAGGE 250 FORESIDE ROAD CUMBERLAND FORESIDE, ME 04110	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		174,738.	27,256.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VI-B, LINE 5D

STATEMENT 13

GRANTEE'S NAME

THE JESSIE DANIELL BULLENS CREWE FOUNDATION

GRANTEE'S ADDRESS254 FORESIDE ROAD
CUMBERLAND FORESIDE, ME 04110

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
10,000.	01/03/23	10,000.	01/30/24

PURPOSE OF GRANT

ALL GRANTS HAVE BEEN FOR GENERAL SUPPORT OR TO BE HELD FOR CAPITAL ENDOWMENT, AND ARE RESTRICTED TO PURPOSES DESCRIBED IN SECTION 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

DATES OF REPORTS BY GRANTEE

JANUARY 30, 2024

ANY DIVERSION BY GRANTEE

TO THE BEST OF THE GRANTOR'S KNOWLEDGE, THERE WERE NO DIVERTED FUNDS.

RESULTS OF VERIFICATION

THE GRANTOR VERIFIED THE GRANTEE MAKES GRANTS TO PUBLIC CHARITIES IN FURTHERANCE OF ITS EXEMPT PURPOSE. THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE.